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SHORE BANCSHARES INC
Form 8-K
August 10, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 6, 2004

SHORE BANCSHARES, INC.
(Exact name of registrant as specified in its charter)

Maryland -----	0-22345 -----	52-1974638 -----
(State or other jurisdiction of incorporation or organization)	(Commission file number)	(IRS Employer Identification No.)

18 East Dover Street, Easton, Maryland 21601

(Address of principal executive offices) (Zip Code)

(410) 822-1400

(Registrant's telephone number, including area code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

ITEM 12. Results of Operation and Financial Condition.

On August 6, 2004, Shore Bancshares, Inc. (the "Company") issued a press release describing the Company's unaudited financial results for the three and six months ended June 30, 2004, a copy of which is furnished herewith as Exhibit 99.1.

The press release furnished herewith may contain forward-looking statements as defined by the Private Securities Litigation Reform Act of 1995. Forward-looking statements present management's expectations, beliefs, plans and objectives regarding future financial performance, and assumptions or judgments concerning such performance. These forward-looking statements involve estimates, assumptions, judgments and uncertainties. There are a number of factors that could cause actual results or outcomes to differ materially from those addressed in the forward-looking statements. These factors are discussed in detail under "Risk Factors" in Part I, Item 1 of the Company's Annual Report on Form 10-K, as amended by Amendment No. 1 on Form 10-K/A, for the year ended December 31, 2003.

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The information contained in this Item 12 shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SHORE BANCSHARES, INC.

Dated: August 9, 2004

By: /s/ W. Moorhead Vermilye

W. Moorhead Vermilye
President and CEO

EXHIBIT INDEX

Exhibit Number	Description
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Exhibit 99.1	Press Release dated August 6, 2004.
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