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LEATHER FACTORY INC
Form 10-K/A
April 10, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 10-K/A

Amendment No. 1

(Mark One)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934
For the fiscal year ended December 31, 2001

OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

For the transition period _____ to _____

Commission File Number 1-12368

THE LEATHER FACTORY, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

75-2543540
(I.R.S. Employer
Identification Number)

3847 East Loop 820 South
Fort Worth, Texas
(Address of principal executive offices)

76119
(Zip Code)

Registrant's telephone number, including area code: (817) 496-4414

Securities registered pursuant to Section 12(b) of the Act:

Title of Each Class -----	Name of Each Exchange on Which Registered -----
Common Stock, par value \$.0024	American Stock Exchange

Securities registered pursuant to Section 12(g) of the Act:

None

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

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AMENDMENT:

This amendment is made for the purpose of correcting the disclosure on the cover page of the Form 10-K as originally filed. The Registrant's definitive proxy statement will contain disclosure regarding a delinquent filer pursuant to Rule 405 of Regulation S-K. That information will be incorporated by reference into Part III of this Form 10-K.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE LEATHER FACTORY, INC.
(Registrant)

By: /s/ Shannon L. Greene

Shannon L. Greene,
Chief Financial Officer (Chief Accounting Officer)
and Treasurer